

UNH Project Status Dashboard

October 11, 2019

Project Overview

Project Name: UNH Financial Review and Resource Assessment

SOW Date: 9/9/19

Schedule Status: On Schedule

Project Timeline: September 2019 – November 2019

Budget Status: Good

Status Update: 10/17/2019

Scope Status: Good

Engagement Timeline:

Activity	9-9	9-16	9-23	9-30	10-7	10-14	10-21	10-28	11-4	11-11	11-18	11-25
Project Initiation												
Opportunity Identification												
Hypothesis Development and Testing												
Solution Development												

Executive Status Summary:

Week six of the project provided an opportunity for Huron staff to further refine revenue enhancement and cost reduction opportunities to be shared at the October Steering Committee meeting. The Huron team continued to interact with UNH community members to gather additional information and seek clarification to confirm opportunities.

Huron Procurement, Enrollment Management, Research, and Information Technology (EM) subject matter experts (SMEs) completed their mid-point analysis and provided content for inclusion in the Steering Committee deck. Huron's core team continued data analysis activities to narrow the number of opportunities for consideration at the Steering Committee and Executive Team meetings. Preparations for the Steering Committee presentation continued with the development of financial and service level impact estimates for opportunities attached to both revenue streams and expense reductions.

The project is on schedule, on budget, and there are no scope concerns at this time.

Project Activity Summary – Collaboration Project Summary

Activities Completed: 10/14/19 – 10/18/19

- Analyzed and summarized Business Service Center Workshop data
- Conducted follow up interviews with UNH community
- Completed analyses of interview data and developed final themes for presentation to the Steering Committee
- Completed mid-point SME work for Procurement, Enrollment Management, Research, and Information Technology
- Finalized preliminary list of revenue and expense opportunities
- Continued to collect and validate 80+ datasets (e.g., finance, personnel, coursework, and facilities)
- Completed the integration of benchmarking results with UNH functional activities
- Prepared academic portfolio materials for discussion with Academic Leadership the week of October 21
- Completed Radius survey for further Sponsored Programs

Planned Activities: 10/21/19 – 10/25/19

- Facilitate meetings with Academic Leadership to discuss customized Academic Portfolio methodology
- Finalize Steering Committee Deck
- Facilitate Preliminary Opportunity Identification discussion with Steering Committee
- Identify preliminary Business Cases and continue analysis on validated datasets
- Schedule and conduct follow up interviews as necessary
- Prepare for Executive Team meeting to finalize Business Cases and discuss final deliverable activities